1	PAUL J. PASCUZZI, State Bar No. 148810		
2	JASON E. RIOS, State Bar No. 190086		
	THOMAS R. PHINNEY, State Bar No. 159435 FELDERSTEIN FITZGERALD WILLOUGHB	Y	
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5	Facsimile: (916) 329-7435		
6	Email: ppascuzzi@ffwplaw.com jrios@ffwplaw.com tphinney@ffwplaw.com		
7	ORI KATZ, State Bar No. 209561		
8	ALAN H. MARTIN, State Bar No. 132301 SHEPPARD, MULLIN, RICHTER & HAMPTO	ON LLP	
9	A Limited Liability Partnership Including Professional Corporations		
10	Four Embarcadero Center, 17 <sup>th</sup> Floor San Francisco, California 94111-4109		
11	Telephone: (415) 434-9100 Facsimile: (415) 434-3947		
12	Email: okatz@sheppardmullin.com amartin@sheppardmullin.com		
13			
14	Attorneys for The Roman Catholic Archbishop of San Francisco		
15	UNITED STATES BANKRUPTCY COURT		
16	NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION		
17	In re	Case No. 23-30564	
18	THE ROMAN CATHOLIC ARCHBISHOP OF SAN FRANCISCO,	Chapter 11	
19	,	DECLARATION OF SARA BETH A.R.	
20	Debtor and Debtor in Possession.	KOHUT IN SUPPORT OF DEBTOR'S MOTION FOR ENTRY OF AN ORDER	
21		REFERRING PARTIES TO GLOBAL MEDIATION, APPOINTING MEDIATOR	
22		AND GRANTING RELATED RELIEF	
23		Date: June 13, 2024	
24		Time: 1:30 p.m. Location: via Zoom	
25		Judge: Hon. Dennis Montali	
26			
27			
- /			

I, Sara Beth A.R. Kohut, declare as follows:

- 1. I am an attorney, duly admitted and in good standing in the State of Delaware, the Commonwealth of Pennsylvania, the United States District Court for the District of Delaware, and the United States Court of Appeals for the Third Circuit. I have personal knowledge of the facts set forth herein, which are known by me to be true and correct, and if called as a witness, I could and would competently testify thereto.
- 2. This declaration is submitted in support of the *Motion for Entry of an Order Referring Parties to Global Mediation, Appointing Mediator and Granting Related Relief* (the "Motion") filed by The Roman Catholic Archbishop of San Francisco, debtor and debtor in possession (the "Debtor") in the above-captioned chapter 11 case (the "Chapter 11 Case"). I give capitalized terms used but not defined in this declaration the same meanings ascribed to them in the Motion.
- 3. The Motion seeks to have The Honorable Christopher S. Sontchi (Ret.) appointed as a mediator in the above-captioned Chapter 11 Case. Concurrently with the filing of this declaration, the Debtor is submitting the Sontchi Declaration in support of the Motion. In the Sontchi Declaration, Judge Sontchi notes that he anticipates using my assistance to perform his duties as Mediator in this matter, subject to Court approval. I have been working as contract attorney for Judge Sontchi since August 2023.
- 4. In connection with Judge Sontchi's proposed appointment as a Mediator, I have been provided with: (a) a confidential copy of the creditor mailing matrix filed under seal in this Chapter 11 Case as ECF No. 119, (b) a list of Insurers, along with their counsel of record in this Chapter 11 Case, if any, a copy of which list is appended to this declaration as <a href="Exhibit 1">Exhibit 1</a>; and (c) a list of the Debtor's professionals employed and compensated by the Debtor's estate in this Chapter 11 Case, a copy of which list is appended to this declaration as <a href="Exhibit 2">Exhibit 2</a> (together with the creditor mailing matrix and the list described at 4(b), collectively, the "Schedule of Interested Parties"). I reviewed the Schedule of Interested Parties and my books and records to investigate my connections to any Interested Parties and disinterestedness.

- 5. Upon my review, I have concluded that I do not have any conflicts with any of the entities listed on the Schedule of Interested Parties. To the best of my knowledge and based on the information available, I have no connection with the Debtor or any other party in interest in this Chapter 11 Case, other than as disclosed herein. Out of an abundance of caution, I disclose the following:
- a. Prior to June 2022, I was employed by the law firm Young Conaway Stargatt & Taylor, LLP ("<u>YCST</u>"). YCST represented the Catholic Diocese of Wilmington in its bankruptcy case in Delaware, and I was involved in that matter.
- b. YCST represented certain of the Insurers were listed as parties in interest in non-bankruptcy matters with which I was not involved. While at YCST, I represented clients who were future claimants' representatives in mass tort bankruptcy cases and post-bankruptcy settlement trusts. Many of the Insurers listed as parties in interest in this Chapter 11 Case were creditors of the debtor(s) and/or trusts in those matters. I also advised the trustee of a subrogation trust, whose beneficiaries included certain of the Insurers.
- c. During my tenure at YCST, I represented a client in connection with patent litigation against Pitney Bowes and represented two entities in connection with data-breach notifications related to use of services by Blackbaud.
- d. As a contract attorney, I provided litigation-support services to a firm representing a bankruptcy debtor in litigation involving the California Franchise Tax Board.
- e. I have also worked on matters, bankruptcy and otherwise, involving many of the law firms and other professionals on the Schedule of Interested Parties. While a complete listing of those connections and connections referenced in paragraph 5(b) is not feasible, I do not believe any such connection impairs my disinterestedness in this matter.
- 6. Additionally, in the interest of full disclosure, I assist Judge Sontchi in connection with his appointment as a mediator in *In re The Roman Catholic Diocese of Ogdensburg, New York*, pending in the United States Bankruptcy Court for the Northern District of New York (Case No. 23-60507-6-PGR).

## Exhibit 1

1

[Insurers]

2	[Insurers]		
3	INSURANCE COMPANY	ATTORNEY NAME	FIRM
4	Appalachian Insurance Company	Christina M. Lincoln	Robins Kaplan LLP
5	Appalachian Insurance Company	Melissa M. D'Alelio Taylore E. Karpa	Robins Kaplan LLP
6	Appalachian Insurance Company	Schollard Michele N. Detherage Harris B. Winsberg	Parker, Hudson, Rainer
7	Apparachian insurance Company	Matthew M. Weiss Matthew G. Roberts	& Dobbs LLP
8		R. David Gallo	
9	Appalachian Insurance Company	Todd C. Jacobs John E. Bucheit	Parker, Hudson, Rainer & Dobbs LLP
11	Century Indemnity Company, Pacific Indemnity Company, and Westchester Fire	George Calhoun	IRFAH PLLC
12	Insurance Company		
13	Century Indemnity Company, Pacific Indemnity Company, and Westchester Fire Insurance Company	Alexander Potente Jason J. Chorley	Clyde & Co US LLP
14	Certain Underwriters of Lloyd's, London	Catalina J. Sugayan Yongli Yang Daniel James Michael Norton	Clyde & Co US LLP
15	and Certain London Market Companies		
16			_
17	Certain Underwriters of Lloyd's, London and Certain London Market Companies	Nathan Reinhardt Andrew Mina Russell W. Roten	Duane Morris LLP
18		Jeff D. Kahane Betty Luu	
19		•	N' 1'1 P'1 M
20	Chicago Ins Co and Fireman's Fund Ins Co	Matthew C. Lovell	Nicolaides Fink Thorpe Michaelides Sullivan LLP
21 22	Chicago Ins Co, Fireman's Fund Ins Co, and Westport Ins Corp (FKA Employers	Matthew M. Weiss R. David Gallo	Parker, Hudson, Rainer & Dobbs LLP
23	Reinsurance Corp)	Harris B. Winsberg Matthew G. Roberts	
24	Chicago Ins Co, Fireman's Fund Ins Co, and	Todd C. Jacobs John E. Bucheit	Parker, Hudson, Rainer & Dobbs LLP
25	Westport Ins Corp (FKA Employers Reinsurance Corp)		& Doors LLI
26	Continental Casualty Company	Mark D. Plevin Miranda H. Turner	Crowell & Moring LLP
27		Jordan A. Hess	
28			

1	INSURANCE COMPANY	ATTORNEY NAME	<u>FIRM</u>
2	First State Insurance Company	Joshua D. Weinberg Annette P. Rolain	Ruggeri Parks Weinberg LLP
3	First State Insurance Company  Pacific Indomnity Insurance Co.: Contury	Michael W. Ellison Michael H. Torkin	Smith Ellison SIMPSON THACHER
4	Pacific Indemnity Insurance Co.; Century Indemnity Company; Westchester Fire Insurance Company	David Elbaum Andrew T. Frankel	& BARTLETT LLP
5		Pierce A. MacConaghy	
6			_
7	St. Paul Fire and Marine Insurance Company and Travelers Casualty and	Joshua Haevernick	Dentons US LLP
8	Surety Company St. Paul Fire and Marine Insurance Company and Travelers Casualty and Surety Company, Employers Reinsurance Corporation, Appalachian Insurance Company, First State Insurance Company, and The Insurance Company of North	Patrick C. Maxcy John Grossbart	Dentons US LLP
9		John Grossourt	
10			
	America	Caaffaaa M. Millan	Dantana IIC I I D
12	St. Paul Fire and Marine Insurance Company and Travelers Casualty and Surety Company	Geoffrey M. Miller Lauren Macksoud	Dentons US LLP
13	St. Paul Fire and Marine Insurance	Keith Moskowitz	Dentons US LLP
14	Company and Travelers Casualty and Surety Company, Employers Reinsurance		
15	Corporation, Appalachian Insurance Company, First State Insurance Company,		
16	and The Insurance Company of North America		
17	Travelers Indemnity Company		
18	St. Paul Surplus Lines		
19		<b>7.1.</b> 0. 0.	~ - 44
20	Westport Insurance Corporation, Formerly Known as Employers Reinsurance	Blaise S. Curet	Sinnott, Puebla, Campagne & Curet,
21	Corporation		APLC
22	Westport Insurance Corporation, Formerly Known as Employers Reinsurance	Robin D. Craig	Craig & Winkelman LLP
23	Corporation		
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## Exhibit 2

SCHEDULE OF INTERESTED PARTIES 2 3 The Debtor The Roman Catholic Archbishop of San Francisco, a California Corporation Sole 4 5 **Parishes and Missions** St. Bartholomew Church All Hallows Chapel St. Benedict Parish All Souls Church St. Boniface Church Cathedral of St. Mary of the Assumption St. Brendan Church Church of the Assumption of Mary St. Bruno Church Church of the Epiphany St. Catherine of Siena Church of the Good Shepherd St. Cecilia Church (San Francisco) Church of the Nativity (Menlo) St. Cecilia Church (Lagunitas) Church of the Nativity (San Francisco) St. Charles Borromeo Church Church of the Visitacion St. Charles Church Corpus Christi Church St. Denis Church 10 Holy Angels Church St. Dominic Church 11 Holy Name of Jesus Church St. Dunstan Church Immaculate Heart of Mary Church St. Elizabeth Church Mater Dolorosa Church St. Emydius Church Mission Dolores Basilica St. Finn Barr Church Most Holy Redeemer Church St. Francis of Assisi Most Holy Rosary Chapel St. Gabriel Church Notre Dame Des Victoires St. Gregory Church Old St. Mary's Church St. Helen Mission 15 Our Lady of Fatima Russian Byzantine St. Hilary Church Catholic St. Ignatius Church 16 Out Lady of Guadalupe Mission (Brisbane) St. Isabella Church Our Lady of Angels Church St. James Church Our Lady of Loretto Church 17 St. John the Evangelist Church Our Lady of Lourdes Church St. John of God Chapel 18 Our Lady of Mercy Church St. Kevin Church Our Lady of Mount Carmel Church (Mill St. Luke Church 19 St. Mark Church Valley) Our Lady of Mount Carmel Church (Redwood St. Mary Magdalene Mission 20 St. Mary Star of the Sea City) Our Lady of Perpetual Help St. Mary Church 21 St. Matthew Church Our Lady of the Pillar Church Our Lady of Refuge Mission St. Matthias Church St. Michael Korean Church 22 Our Lady of the Wayside Sacred Heart Church St. Monica Church 23 San Jose Obero Church St. Patrick Church (Larkspur) Shrine of St. Francis of Assisi St. Patrick Church (San Francisco) 24 St. Agnes Church St. Paul Church St. Andrew Church St. Paul of the Shipwreck 25 St. Anne of the Sunset Church St. Peter Church (Pacifica) St. Anselm Church St. Peter Church (San Francisco) St. Anthony Church (Menlo Park) St. Philip the Apostle St. Pius Church St. Anthony Mission (Pescadero)

St. Raphael Church

St. Rita Church

St. Raymond Church

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St. Anthony of Padua Church (Novato)

St. Anthony of Padua Church

St. Augustine Church

St. Robert Church St. Timothy Church St. Sebastian Church St. Veronica Church St. Stephen Church St. Vincent de Paul Church St. Teresa Church Star of the Sea Church St. Thomas Apostle Church Sts. Peter & Paul Church St. Thomas More Church 4 **Schools** 5 Archbishop Riordon High School Convent of the Sacred Heart High School ICA Cristo Rey Academy Junipero Serra High School Marin Catholic High School Mercy High School Notre Dame High School Sacred Heart Cathedral Preparatory Sacred Heart Prepatory (Atherton) St. Ignatius College Prepatory Stuart Hall High School 10 Woodside Priory High School 11 **Other Entities** Archdiocese of San Francisco Parish, School and Cemetery Juridic Persons Capital Assets Support 12 Corporation 13 Archdiocese of San Francisco Parish and School Juridic Personal Real Property Support Corporation Benedict XVI Institute for Sacred Music and Divine Worship The Roman Catholic Seminary of San Francisco 15 Catholic Charities CYO of the Archdiocese of San Francisco Capuchin Franciscan Order 16 **Leadership and Officers** Most Rev. Salvatore J. Cordileone, Bishop and Chief Executive Officer 17 Rev. Stephen H. Howell, Vicar General Rev. Patrick J. Summerhays, Moderator of the Curia 18 Paula F. Carney, Esq., General Counsel 19 Joseph Passarello, Chief Financial Officer Grace Lee, Controller 20 **Banks/Investment Mgmt Firms** 21 Bank of America Bank of San Francisco 22 BlackRock Bridge Bank (Western Alliance Bank) California Bank & Trust 23 Charles Schwab City National Bank 24 First Republic Bank 25 JPMorgan Chase Segal Bryant Hamilton 26 27

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1	Coverage Providers and Brokers
2	AIG Allianz Reinsurance America, Inc. Allied World
3	American Home Assurance
4	Appalachian Insurance Co. Arthur J. Gallagher & Co.
	Chicago Insurance Company
5	Chubb Insurance Company North America CNA
6	Employers Re
7	Fireman's Fund First State Insurance Co.
	Industrial Underwriters
8	National Catholic Old Republic
9	Pacific Indemnity
10	Lloyd's, London
10	The Hartford The Ordinary Mutual
11	Travelers
12	Western Catholic Insurance Company
13	<b>Certain Ordinary Course Professionals</b>
14	Baker Tilly US LLP Best Best & Krieger LLP CliftonLarsonAllen LLP
15	Duane Morris LLP Fiumara & Milligan Law, P.C.
16	Grant Thornton LLP Jackson Lewis PC
17	Law Offices of Eloise M. Rosenblatt
18	Lewis Roca Rothgerbger Christie LLP Littler Medelson, PC
19	Macdonald Fernandez LLP Magna Legal Services
20	Runde & Partners, Inc.
20	Weinstein & Numbers LLP Weintraub Tobin
21	Woodburn & Wedge
22	
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Parties to Litigation 1 **Counsel to Litigation Parties KBM** Law Alder Law Allen, Glaessner, Hazelwood & Werth, LLP Ketterer, Browne & Associates, LLC Andrews & Thornton Law Office of Mark Webb Arias, Sanguinetti, Wang & Torrijos, LLP Liakos Law. APC Aylstock, Witkin, Kreis & Overholtz, PLLC M. Jean Starcevich, Esq. Baron & Budd, P.C. Manly, Stewart & Finaldi 5 **Boucher LLP** Mary Alexander & Associates Casper, Meadows, Schwartz & Cook Matthews & Associates DiMarco, Araujo Montevideo Mezzetti Law Firm Donahoo & Associates PC Nye Sterling Hale Miller & Sweet LLP Edwards & de la Cerda Panish, Shea, Boyle, Ravipudi, LLP Etsey & Bomberger Paul Mones, P.C. Fiore Achermann Pearson Simon & Warshaw LLP Fisher Law Offices Peiffer Wolf Carr Kane Conway & Wise Pfau Cochran Vertetis Amala PLLC Fiumara Law, PC Foley & Mansfield Reich Binstock Ribera Law Firm Forester Haynie Furtado, Jaspovice & Simons Saunders & Walker P.A. Gomez Trial Attorneys Schmidt National Law Group Gross & Belsky P.C. Slater, Slater, Schulman LLP Herman Law Thompson Law Offices, PC Hurley McKenna & Mertz, P.C. TLO Law, P.C. Jeff Anderson & Associates Van Blois & Associates Joel Bieber Firm Wagstaff Law Firm Joseph George Jr. Law Corporation Winer, Burritt, & Scott, LLP Zalkin Law Firm 15 16 **Parties to Contracts with the Debtor** Adana Tours LLC Jerome S. Burstein, Ph.D. 17 ARAMARK Luxe Cruises and Events Sports and Entertainment Mangia Nosh Catering Company Services, LLC Marin Catholic High School 18 Arthur J. Gallagher & Co. Benefit Allocation Systems, LLC McCleskey Construction Company EVERFI, Inc Peter Marlow Fivable, LLC Rite Aid Hdqtrs. Corp. Sacred Heart Cathedral Prepatory 20 **FOCUS** GDR Group Stewardship Planned Giving ImageSource 21 **TPX Communications** Intersection Media, LLC **Trinity Building Services** 22 **Restructuring Professionals** 23 Donlin, Recano & Company, Inc. Felderstein, Fitzgerald, Willoughby, Pascuzzi & Rios LLP Sheppard Mullin Richter & Hampton LLP GlassRatner Advisory & Capital Group LLC d/b/a B. Riley Advisory Services 25 <sup>1</sup> The names of certain individual plaintiffs are redacted consistent with the Debtor's *Motion for* 26 Entry of Interim and Final Orders (I) Authorizing and Approving Special Noticing and Confidentiality Procedures, (II) Authorizing and Approving Procedures for Providing Notice of 27 Commencement, and (III) Granting Related Relief. The Debtor will provide an unredacted version

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appointed in this chapter 11 case upon request.

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of this list to the Court, the Office of the United States Trustee, and any official committees

1	Significant Utility Providers
2	Allstream AT&T Mobility
2	AT&T Teleconference Services
3	City Of Santa Rosa Comcast
4	Mitel Pacific Gas & Electric
5	Penngrove Water
6	TPX Communications
	Taxing Authorities
7	Arizona Department of Revenue California Dept of Tax and Fee Administration
8	Florida Department of Revenue
9	Kern County Treasurer - Tax Collector Marin Countyh Office of the Assessor-Recorder
	New Mexico Taxation and Revenue Department
10	San Francisco Tax Collector San Francisco Tax Collector
11	San Mateo County Clerk – Recorder
12	Government Agencies
13	California Department of Justice California Department of Motor Vehicles
	California State Controller
14	City and County of San Francisco Colorado Department of Revenue
15	Georgia Department of Revenue Processing Center
16	San Francisco Assessor-Recorder San Francisco County Clerk
	San Francisco Dept of Public Health
17	U.S. Department of Homeland
18	Attorneys and Staff for the United States Trustee's Office for the Northern District of California, San Francisco Office
19	Tracy Hope Davis
20	Christina Goebelsmann Ianthe V. Del Rosario
	Gem Mil Langit
21	Nychelle G. Rivera Yung Nor Wong
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